

Pros shrug off a falling market as former gold stock gets new lustre

Three of the pros in our four-week shares race are showing their mettle by building on their \$100,000 portfolios in a falling market.

In fact, professional tipster Richard Hemming from Under the Radar lifted his portfolio's value by 5 per cent in just one week when, based on the All Ordinaries, it could easily have shrunk to \$98,748.

Even so, the race's best stock so far is Dubber; chosen by chartist Richard Pritchard.

It's a former gold stock which has become, just so you know, "a transformative cloud-based software-as-a-service solution in a multibillion-dollar hardware-centric marketplace" as its website proudly, if perplexingly, proclaims.

This turns out to mean it can

record phone conversations without, apparently, any sort of recorder or possibly even a phone.

Its share price soared almost 25 per cent on its announcement that an unnamed "big four bank" had signed a \$1.68 million contract for supplying whatever it is it does, which will help it reach "operational break-even" this financial year. Full marks to Pritchard for spotting this

in its chart, and how reassuring to see something can rise, not fall, 25 per cent.

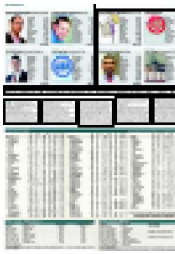
But the stock to watch is supplier of organic infant milk powder Bellamy's, which can't make enough of it for the market in China, where it seems there's been an amazingly quick reaction to the replacement of the long-standing one-child policy with a two-child one. It was picked

by Hemming and the Trading for Blondes investment club.

The market finally snapped back to life with the plunge in the unemployment rate from 6.2 per cent to 5.9 per cent after an amazing – and no doubt revision-prone – jump of 58,600 new jobs.

This suggests the economy is growing quite nicely, thank you.

David Potts



WEEK 1

1st Richard Hemming Under the Radar



ASG Group	\$9727
Bellamys	\$11,646
Capilano	\$11,045
Collins Fd	\$10,554
Elders	\$10,935
Macq Telecom	\$9939
Medical Dev	\$11,638
Melb IT	\$10,133
Ruralfunds	\$9961
Tassal Grp	\$10,411

\$105,990

2nd Richard Pritchard Chartist



ANZ	\$10,505
AP Eagers	\$10,783
Aveo Group	\$9706
Dubber	\$12,381
Elders	\$10,935
Iphlimited	\$10,040
Magellan Fin	\$10,200
Nanosonics	\$9697
Pac Brands	\$9020
WorleyPars	\$8730

\$101,996

5th Phil Baker Financial Review



Apnoutdoor	\$10,122
BHP Billiton	\$8853
Iphlimited	\$10,040
IRESS	\$9733
Lifehealth	\$10,066
Macq Group	\$10,157
Next DC	\$10,078
Oohmedia	\$10,627
Vocation	\$10,000
Ziptel	\$9524

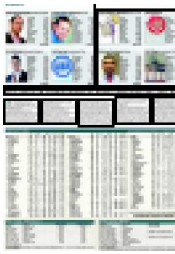
\$99,200

6th Ben-ites Investment Club



Blackmores	\$9750
Bunnings	\$9755
Chorus	\$9925
IAG	\$10,236
M2 Telco	\$9547
Magellan Fin	\$10,200
Ozforex	\$9505
REA Group	\$9967
Spark Infr	\$9615
Webjet	\$10,416

\$98,915



3rd Trading for Blondes Share Group



Aconex	\$10,415
Apnoutdoor	\$10,122
Aristocrat	\$9852
Bellamys	\$11,646
BigAir Grp	\$9730
Dominos	\$9740
Estia Hlth	\$10,000
Sealink	\$9831
Syd Airport	\$9889
TPG Telecom	\$9524

\$100,750

4th Dartboard



Atcor	\$10,233
Eureka Grp	\$9692
GWA Group	\$9841
LNG	\$9384
Lynas	\$12,188
Mort Choice	\$10,080
Ozforex	\$9505
Prime Media	\$10,182
Rio Tinto	\$9870
Senetas	\$9688

\$100,662

7th Kunal Sawhney Kalkine



AWE	\$9275
Capitol Hlth	\$9383
Cash Conv	\$10,396
Cedar Woods	\$10,025
Dicksmith	\$9317
Kathmandu	\$10,216
Lovisa	\$9604
McMillan	\$9698
Nearmap	\$10,000
Netcomm	\$10,290

\$98,203

8th 8 Mugs Investment Club



Capitol Hlth	\$9383
CBA	\$10,204
Echo Ent	\$9899
Evolution	\$9668
FlexiGroup	\$9283
Hansen Tech	\$9211
M2 Telco	\$9547
Qantas	\$9787
Qube Hldgs	\$9828
Santos	\$7155

\$93,964