

Compumedics Ltd CMP

Last Close
0.30

Quantitative Fair Value Estimate
0.35

Market Cap (Mil)
50.1

Sector
Healthcare

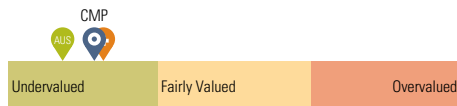
Industry
Medical Instruments & Supplies

Country of Domicile
Australia

Compumedics Ltd is engaged in the development & commercialization of computer based medical products. The Company's develops technology used for the analysis related to cardiology, neurology, electromyography & sleeping disorders.

Quantitative Scores

		Scores		
		All	Rel Sector	Rel Country
Quantitative Moat	None	38	53	60
Valuation	Undervalued	53	45	32
Quantitative Uncertainty	Very High	56	61	72
Financial Health	Moderate	38	18	18



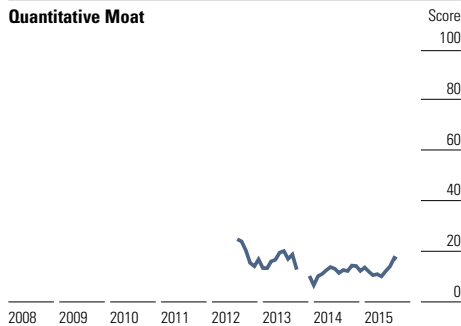
Valuation

	Current	5-Yr Avg	Sector Median	Country Median
Price/Quant Fair Value	0.86	0.89	0.88	0.83
Price/Earnings	35.5	62.8	29.4	15.4
Forward P/E	—	—	14.0	13.1
Price/Cash Flow	109.1	21.5	19.9	8.9
Price/Free Cash Flow	—	13.6	28.8	15.2
Dividend Yield %	—	—	1.39	5.36
Price/Book	4.8	1.7	3.5	1.1
Price/Sales	1.7	0.5	4.3	1.8

Profitability

	Current	5-Yr Avg	Sector Median	Country Median
Return on Equity %	16.1	-5.6	12.4	10.9
Return on Assets %	7.3	-2.8	6.6	5.4
Revenue/Employee (K)	—	—	300.8	395.6

Quantitative Moat



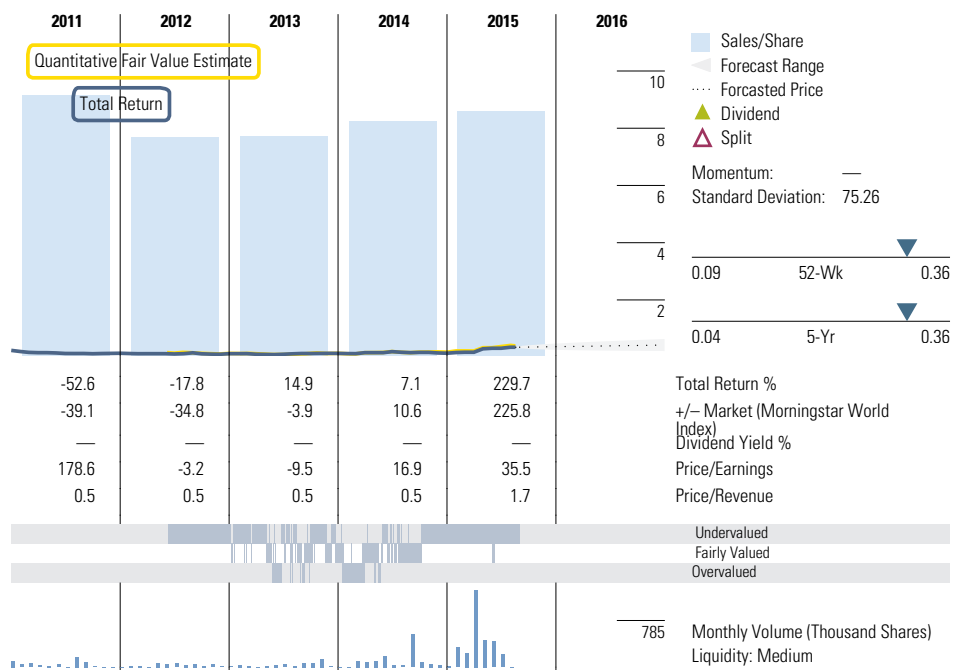
Financial Health

	Current	5-Yr Avg	Sector Median	Country Median
Distance to Default	0.4	0.4	0.6	0.6
Solvency Score	404.6	—	505.0	536.0
Assets/Equity	2.1	2.0	1.4	1.3
Long-Term Debt/Equity	—	—	0.1	0.3

Growth Per Share

	1-Year	3-Year	5-Year	10-Year
Revenue %	7.1	-2.4	-5.7	-1.5
Operating Income %	—	—	—	—
Earnings %	—	121.0	-20.5	-10.9
Dividends %	—	—	—	—
Book Value %	9.7	-11.3	-5.2	—
Stock Total Return %	150.0	41.9	17.3	5.0

Price Versus Quantitative Fair Value



	2010	2011	2012	2013	2014	TTM	Financials (Fiscal Year in K)
Revenue	32,361	31,262	27,915	27,150	29,068	30,223	Revenue
% Change	-17.0	-3.4	-10.7	-2.7	7.1	4.0	% Change
Operating Income	736	-356	-1,858	-1,649	-1,091	-960	Operating Income
% Change	-77.6	-148.4	—	—	—	—	% Change
Net Income	414	81	-2,829	-1,489	909	1,411	Net Income
Operating Cash Flow	454	-263	1,376	409	686	459	Operating Cash Flow
Capital Spending	-1,263	-980	-523	-647	-700	-715	Capital Spending
Free Cash Flow	-809	-1,243	853	-238	-14	-256	Free Cash Flow
% Sales	-2.5	-4.0	3.1	-0.9	0.0	-0.8	% Sales
EPS	0.00	0.00	-0.02	-0.01	0.01	0.01	EPS
% Change	-84.7	-80.8	-3,600.0	—	—	56.6	% Change
Free Cash Flow/Share	-0.01	-0.01	0.00	0.01	0.00	0.00	Free Cash Flow/Share
Dividends/Share	0.00	0.00	0.00	0.00	0.00	0.00	Dividends/Share
Book Value/Share	0.08	0.08	0.08	0.05	0.05	0.06	Book Value/Share
Shares Outstanding (K)	—	—	166,885	—	166,885	166,885	Shares Outstanding (K)
Profitability	3.5	0.7	-25.8	-16.9	10.4	16.1	Profitability
Return on Equity %	1.9	0.4	-13.2	-7.6	4.7	7.3	Return on Equity %
Return on Assets %	1.3	0.3	-10.1	-5.5	3.1	4.7	Return on Assets %
Net Margin %	1.50	1.39	1.30	1.39	1.51	1.57	Net Margin %
Asset Turnover	1.8	1.8	2.2	2.3	2.1	2.1	Asset Turnover
Financial Leverage	59.0	57.9	49.5	50.9	49.9	51.4	Financial Leverage
Gross Margin %	2.3	-1.1	-6.7	-6.1	-3.8	-3.2	Gross Margin %
Operating Margin %	875	—	—	—	—	—	Operating Margin %
Long-Term Debt	12,196	12,755	9,215	8,353	9,162	9,162	Long-Term Debt
Total Equity	6.8	6.2	5.8	6.1	12.0	12.4	Total Equity
Fixed Asset Turns	—	—	—	—	—	—	Fixed Asset Turns

Semi-Annual Revenue & EPS

Revenue (K)	Sep	Dec	Mar	Jun	Total
2014	—	14,479.0	—	14,589.0	29,068.0
2013	—	13,180.0	—	13,970.0	27,150.0
2012	—	14,785.0	—	13,130.0	27,915.0
2011	—	15,016.0	—	16,246.0	31,262.0
Earnings Per Share					
2014	—	0.00	—	0.00	0.01
2013	—	0.00	—	0.00	-0.01
2012	—	0.00	—	-0.02	-0.02
2011	—	-0.01	—	0.01	0.00

Revenue Growth Year On Year %

