



Herald Sun
Tuesday 16/12/2008
Page: 53
Section: Business News
Region: Melbourne Circulation: 518,000
Type: Capital City Daily
Size: 295.33 sq.cms.
Published: MTWTFSS-

BusinessDaily



FULLY FRANK

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Time waits for no bear

SINCE *Fully Frank* readers rushed our first offer of a free desktop investment clock, it seems to have ticked onwards.

The man behind the revamp of the 1937 investment cycle classic, Bourse Communications executive director Rod North, claims it has now clicked on to 5.30 and is fast heading to 6 — an hour later than his estimate a few months ago.

The reason for Rod's call is his observation of sharply falling real estate values, particularly in areas where people have large share market exposure such as Toorak.

He is predicting a rash of forced sales in Toorak in March/April next year, representing great value as interest rates continue to fall.

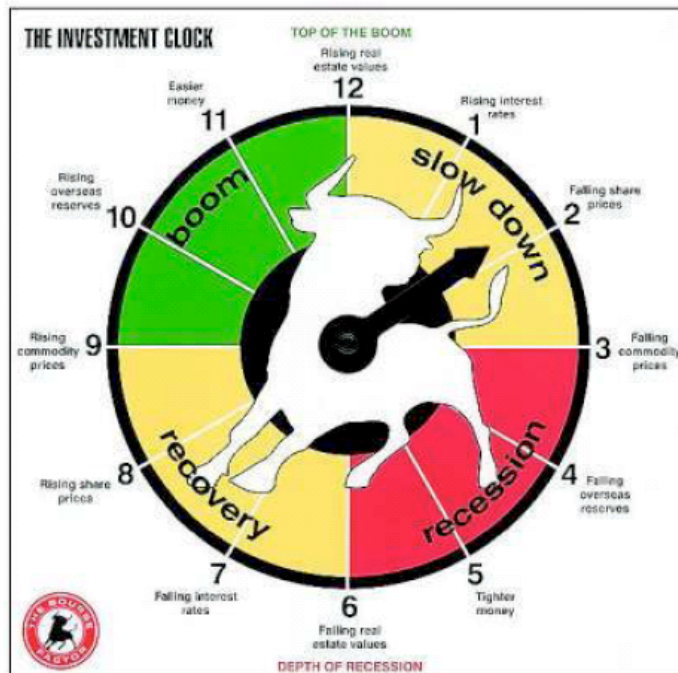
And he thinks listed Australian companies will produce some terrible results in the February reporting season.

"The smart money at this point will begin to start investing back into equities," Rod predicted.

"This includes fund managers — the new crop, hungry to get some early performance figures on the table at the start of the next bull market cycle."

With retail spending worse than flat and liquidators and receivers booming, Rod's reading of the clock has the share market bottoming around March or April next year.

"And the good news is that we will likely commence and actually be in the recovery phase on the investment clock from about May/June 2009 and not even know it because the statistics will be telling us we are in a recession," he said.



Ticking on: the investment clock from Bourse Communications.

"It's amazing how figures come out and tell us history and not the position that exists at the time."

For any readers who missed out on a free investment clock last time,

they are still available if you email a request with a mail address to:

Net link:
info@boursecommunications.com.au